

3Q 2013

Results



Oct. 2013

The financial information in this document are consolidated earnings results based on K-IFRS. Previous earnings results have also been restated in compliance with K-IFRS.

This document is provided for the convenience of investors only, before our external audit on 3Q 2013 financial results of our headquarters is completed. The audit outcomes may cause some parts of this document to change. The audited figures of Samsung Engineering are slated to be announced as part of 3Q 2013 results by Nov. 14 2013.

Results Summary

- YoY Performance

Business Updates

- New Orders
- Revenues

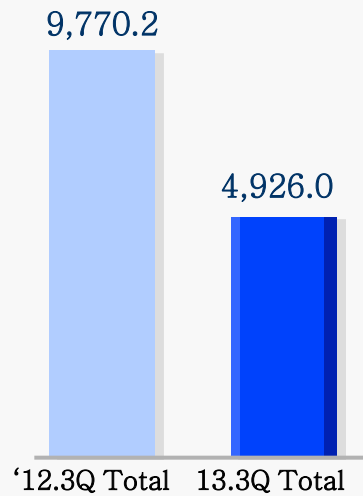
Appendix

- Income Statement
- Statement of Financial Position

(KRW bn)

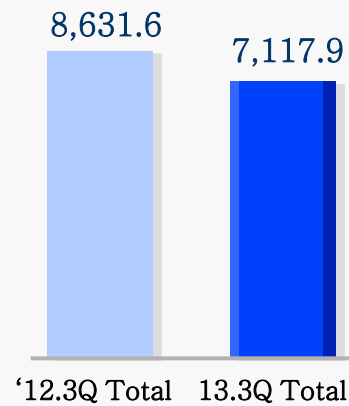
New Orders

49.6%↓



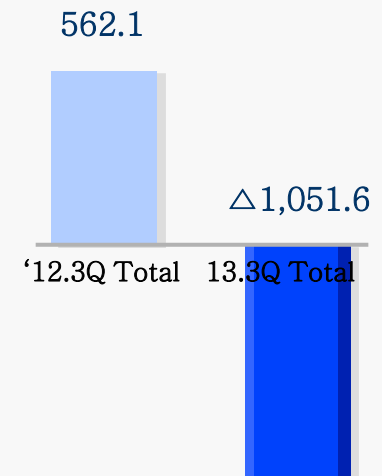
Revenues

17.5%↓



Pre-tax Profit

Deficit Operation



3Q Major Awarded Projects

- Malaysia Terengganu Gas Terminal PJT
- Saudi Arabia Aramco Cogeneration Power PJT

(KRW bn)

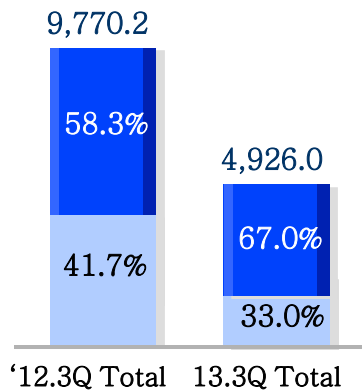
	3Q12 Total	3Q13 Total	YoY(%)
Hydrocarbon	5,697.1	3,298.0	△42.1%
Non-Hydrocarbon	4,073.1	1,628.0	△60.0%
New Order Total	9,770.2	4,926.0	△49.6%

Backlog	19,562.9	17,275.1	△11.7%
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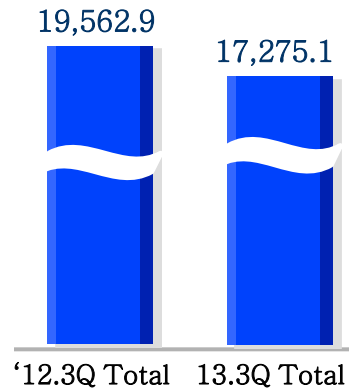
Hydrocarbon Non-Hydrocarbon

(KRW bn)

New Orders



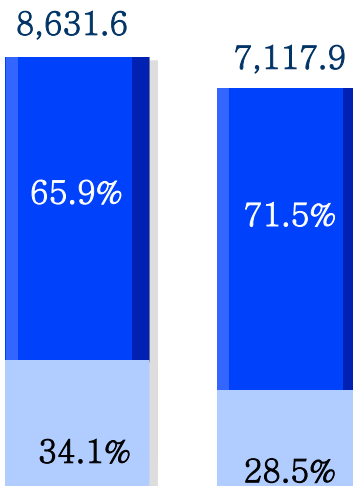
Backlog



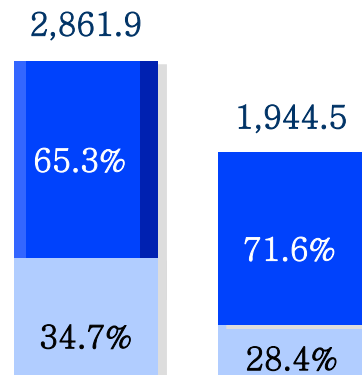
Hydrocarbon Non-Hydrocarbon

(KRW bn)

17.5%↓



32.1%↓



'12.3Q Total 13.3Q Total

'12.3Q 13.3Q

(KRW bn)

	'12.3Q	'13.3Q	'13.3Q Total
Revenues	2,861.9	1,944.5	7,117.9
Gross Profit	335.3	△627.9	△702.5
Operating Profit	189.3	△746.7	△1,055.2
Pre-tax Profit	178.3	△770.8	△1,051.6
Net Profit	124.2	△525.1	△798.4
GP Margin (%)	11.7	△32.3	△9.9
OP Margin (%)	6.6	△38.4	△14.8
PTP Margin (%)	6.2	△39.6	△14.8
NP Margin (%)	4.3	△27.0	△11.2

Statement of Financial Position

APPENDIX

(KRW bn)

	FY 2012	3Q 2013	YoY (%)
Total Assets	5,673.6	5,936.9	4.6%
Current Assets	4,187.6	4,172.5	△0.4%
Non-current Assets	1,486.0	1,764.4	18.7%
Total Liabilities	3,984.8	5,143.0	29.1%
Current Liabilities	3,554.1	4,520.7	27.2%
Long-term Liabilities	430.7	622.3	44.5%
Total Equities	1,688.8	793.9	△53.0%
Capital Stock	200.0	200.0	—
Paid-in Capital Over Par	56.6	56.6	—
Retained Earnings	1,776.4	868.8	△51.1%
Other Capital Adjustments	△344.2	△331.5	△3.7%