

3Q 2017 Results



Oct. 2017

The financial information in this document are consolidated earnings results based on K-IFRS. Previous earnings results have also been restated in compliance with K-IFRS.

This document is provided for the convenience of investors only, before our external audit on 3Q 2017 financial results of our headquarters is completed. The audit outcomes may cause some parts of this document to change. The audited figures of Samsung Engineering are slated to be announced as part of 3Q 2017 results by Nov 14 2017.

Results Summary

- YoY Performance

Business Updates

- New Orders
- Revenue

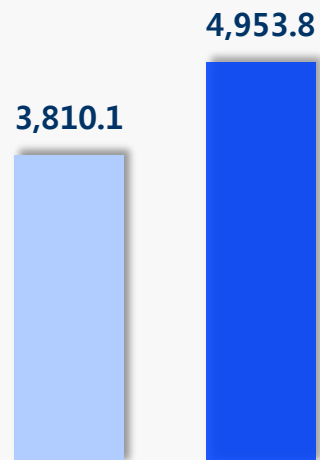
Appendix

- Income Statement
- Statement of Financial Position

(KRW bn)

New Orders

30.0% ↑

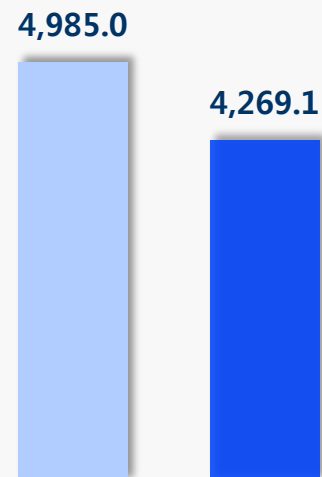


'16.1~3Q

'17.1~3Q

Revenue

14.4% ↓

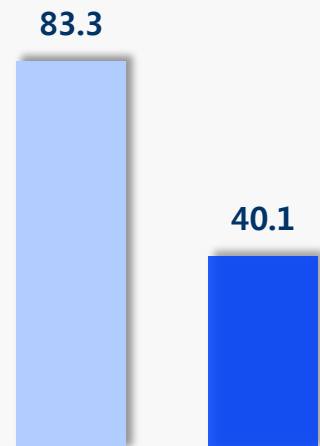


'16.1~3Q

'17.1~3Q

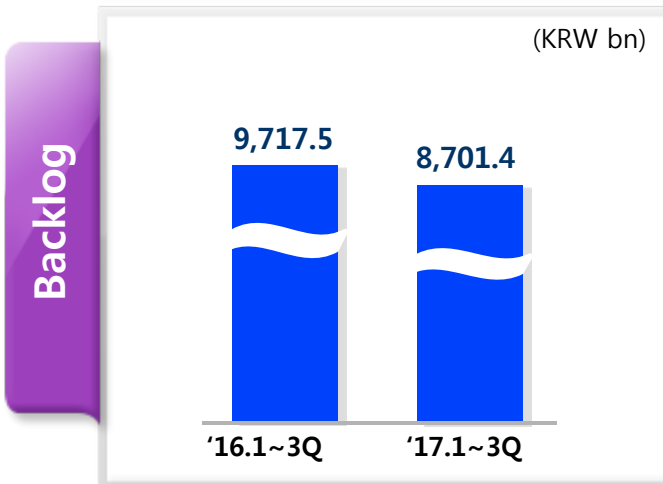
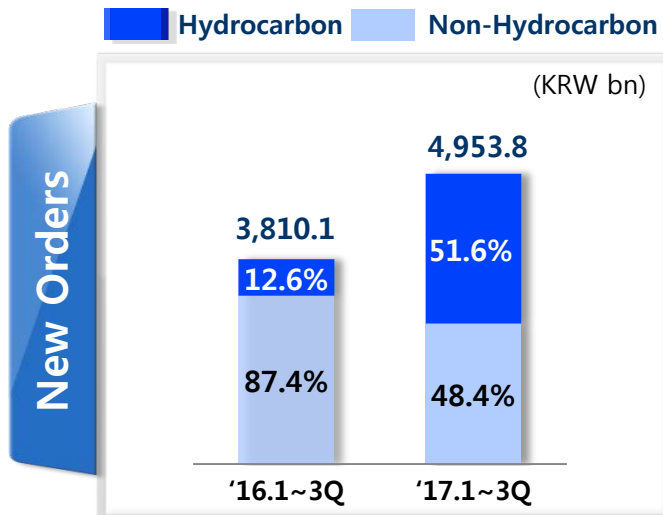
Operating Profit

51.9% ↓



'16.1~3Q

'17.1~3Q



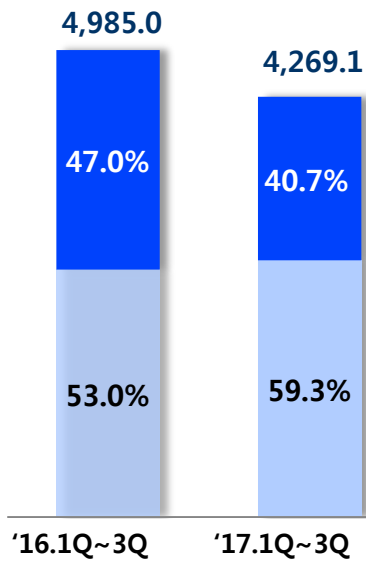
(KRW bn)

	2016 1~3Q	2017 1~3Q	YoY Growth
Hydrocarbon	480.5	2,553.8	431.5%
Non-Hydrocarbon	3,329.6	2,400.0	△27.9%
New Order Total	3,810.1	4,953.8	30.0%
Backlog	9,717.5	8,701.4	△10.5%

Hydrocarbon Non-Hydrocarbon

(KRW bn)

14.4% ↓



(KRW bn)

	2016 1~3Q	2017 1~3Q	YoY Growth
Hydrocarbon	2,342.6	1,739.5	△25.7%
Non-Hydrocarbon	2,642.4	2,529.6	△4.3%
Total	4,985.0	4,269.1	△14.4%

(KRW bn)

	3Q 2016	2016 1~3Q	3Q 2017	2017 1~3Q
Revenues	1,630.9	4,985.0	1,294.2	4,269.1
Gross Profit	150.3	413.1	96.5	292.8
Operating Profit	53.2	83.3	15.3	40.1
Pre-tax Profit	9.0	25.4	4.8	△2.7
Net Profit	2.1	12.7	7.0	△8.5
GP Margin (%)	9.2	8.3	7.5	6.9
OP Margin (%)	3.3	1.7	1.2	0.9
PTP Margin (%)	0.6	0.5	0.4	△0.1
NP Margin (%)	0.1	0.3	0.5	△0.2

Statement of Financial Position

APPENDIX

(KRW bn)

	FY 2016	3Q 2017	Change
Total Assets	5,520.1	5,208.9	△311.2
Current Assets	3,658.2	3,409.3	△248.9
Non-current Assets	1,861.9	1,799.6	△62.3
Total Liabilities	4,523.9	4,192.3	△331.6
Current Liabilities	4,313.9	3,537.1	△776.8
Long-term Liabilities	210.0	655.2	445.2
Total Equities	996.2	1,016.6	20.4
Capital Stock	980.0	980.0	-
Paid-in Capital Over Par	473.8	-	△473.8
Retained Earnings	△197.8	209.6	407.4
Other Capital Adjustments	△259.8	△173.0	86.8